

E N T E R P R I S E F L O R I D A

# AVIATION & AEROSPACE



FLORIDA | THE FUTURE IS HERE.

## WHY FLORIDA?

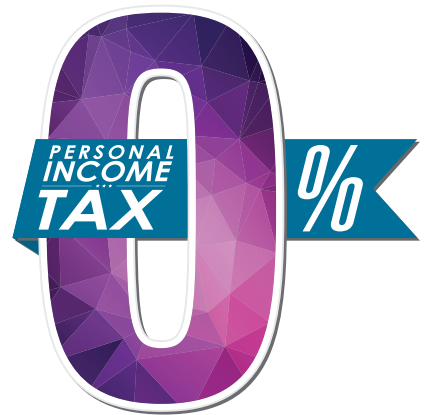
SOME STATES WILL PROMISE YOUR BUSINESS THE MOON.

**WE CAN ACTUALLY DELIVER IT.**

Florida has long been the world's premier gateway to space, undisputed air traffic hub for the western hemisphere, a major center for flight training and MRO, and home to manufacturing of aircraft and aviation/aerospace components. **Few states can match the broad range of industry expertise available in Florida.**

## BUSINESS CLIMATE

Consistently ranked one of the best states for business, Florida is committed to keeping regulatory requirements and business taxes low. That, along with a strong economy and zero personal state income tax, make it a great place to do business. We won't stand in the way of your success. **We'll pave the way for it.**



## MARKET & ACCESS



Success today requires global access. Florida offers one of the most extensive transportation systems in the world, so you can reach your customers and suppliers anywhere, fast. Whether you're serving Florida's large market, the U.S., Latin America, or the globe, **no other state can expand your reach like Florida.**

### FLORIDA AVIATION & DEFENSE

businesses export more than

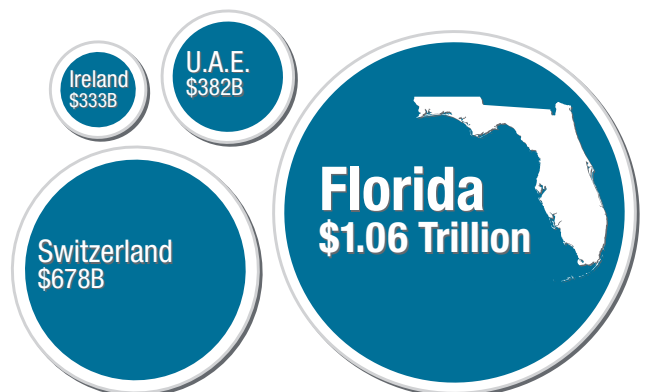
**\$7.2 BILLION**

in goods annually,  
ranking Florida

**#3 IN THE NATION<sup>2</sup>**



**17<sup>th</sup> LARGEST GLOBAL ECONOMY,  
IF FLORIDA WERE A COUNTRY<sup>3,4</sup>**

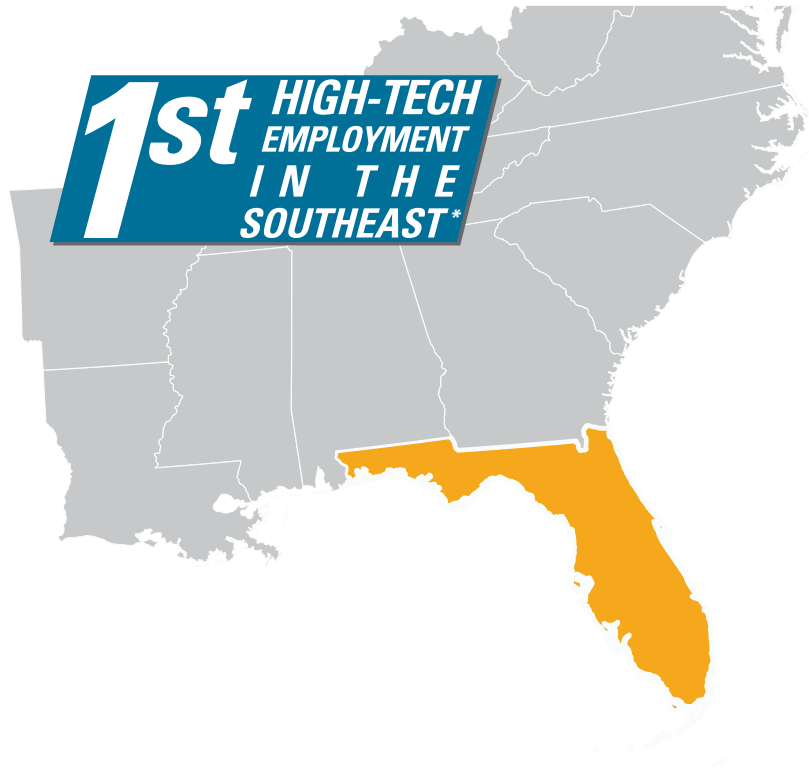


<sup>1</sup> Chief Executive, <sup>2</sup> AIA, <sup>3</sup> Bureau of Economic Analysis, <sup>4</sup> World Bank

## WORKFORCE EXPERTISE

Nothing is more important to a company's success than its workforce. Nearly 106,000+ Floridians work in Florida's aviation and aerospace industries with large numbers of rocket scientists, machinists, pilots, engineers, and other flexible, highly-skilled workers. Florida is also home to 60,000+ active duty personnel, 30,000+ civilian personnel, 11,000+ annual military separatees, and 1.45 million veterans. Florida's universities are among the nation's top producers of STEM graduates, including many specializing in aviation and aerospace.

**So while we're helping you succeed with today's talent, we're also preparing tomorrow's.**



\*CompTIA CyberStates

### FLORIDA'S ANNUAL OUTPUT OF RELEVANT SKILLED CERTIFICATE AND DEGREE HOLDERS

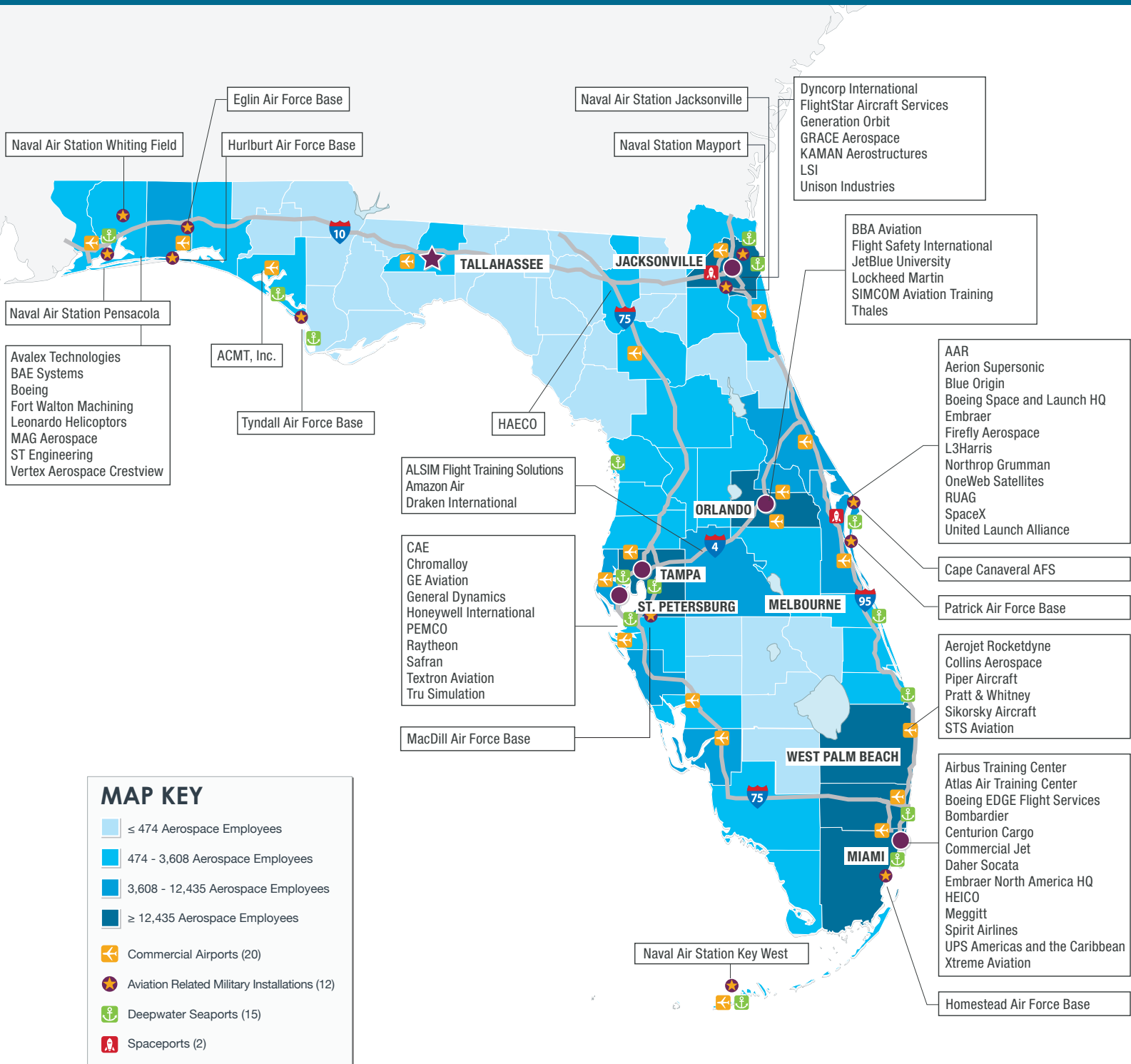
Title	Non-degree awards/certificates	Associate	Bachelor's	Master's	Doctorate's	Total Awards
Aerospace, Aeronautical and Astronautical/Space Engineering	-	3	428	107	6	544
Aircraft Powerplant Technology/Technician	157	84	117	1	-	355
Airframe Mechanics and Aircraft Maintenance Technology/Technician	587	1	-	-	-	588
Aviation/Airway Management and Operations	13	130	93	170	-	409
Computer Technology/Computer Systems Technology	240	-	-	-	-	240
Electrical and Electronics Engineering	-	48	715	436	122	1,321
Industrial Engineering	-	-	312	205	21	538
Mechanical Engineering	-	-	1,549	355	70	1,974
Systems Engineering	-	-	103	171	2	276
<b>Total Awards</b>	<b>993</b>	<b>266</b>	<b>3,320</b>	<b>1,445</b>	<b>221</b>	<b>6,245</b>

**Source:** JobsEQ®; Data as of the 2017-2018 academic year.

**Note:** Figures may not sum due to rounding.

# FLORIDA'S AVIATION & AEROSPACE CLUSTER

(select companies highlighted)



540+

Aerospace Establishments

1780+

Aviation Establishments

20

Commercial Service Airports

2

Space Ports

130

Public Use Airports

20

Major Military Installations

## WHY FLORIDA?

### COMPANY TESTIMONIALS

"The talented workforce and global access Florida provides has allowed us to operate successfully here for decades. Our two new centers of excellence and state-of-the-art manufacturing facility will allow us to continue our growth and benefit our customers, our company and the community for many more years."

Rick Matthews | VP of Florida Operations | Northrop Grumman Aerospace Systems

"Having led other manufacturing site searches around the globe, what I can share is a confirmation of what we experienced here and come to expect. Florida is a great place to do business from every perspective: a strong pro-business environment, a skilled workforce and an important mix of industrial capabilities to run a global operation."

Marco Túlio Pellegrini | President and CEO | Embraer Executive Jets

"Boeing has a rich history in the Sunshine State and we look forward to furthering that legacy. Our ability to grow our footprint is thanks in large part to partners like Enterprise Florida, who help to create a favorable business environment where Boeing, its employees and their families can thrive."

John Elbon | Vice President and Program Manager of Commercial Programs | Boeing

"The biggest factor there is a talented workforce, that you could really hire people that understand the quality and demands of aerospace. You really want to get good assembly and integration engineers. You want to be able to get high-quality machinists and machine operators. Those jobs today are very sophisticated jobs."

Jeff Bezos | Founder | Blue Origin

## ARE YOU READY?

### ENTERPRISE FLORIDA IS HERE TO HELP

#### For expansion and location assistance:



**Katie Hogan**

Manager, Aviation/Aerospace and Defense

+1 (407) 956-5635

[khogan@enterprise florida.com](mailto:khogan@enterprise florida.com)

#### For exporting assistance:



**Michael Cooney**

Director, International Trade

+1 (407) 956-5678

[mcooney@enterprise florida.com](mailto:mcooney@enterprise florida.com)

#### HEADQUARTERS

800 North Magnolia Avenue  
Suite 1100  
Orlando, Florida 32803  
(407) 956-5600

#### TALLAHASSEE

101 North Monroe Street  
Suite 1000  
Tallahassee, Florida 32301  
(850) 298-6620

#### INTERNATIONAL TRADE & DEVELOPMENT

201 Alhambra Circle  
Suite 610  
Coral Gables, Florida 33134  
(305) 808-3660

