

World class No.1Nano cosmetic manufacturers Korea Leading Cosmetic manufacturers

www.picostech.com

INTRODUCTION OF PICOSTECH CO.,LTD ENGLISH VERSION UPDATE/ JAN 20th 2021

PICCISTECH

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O1 INTRO

We are No.1 Nano Tech holder and Korea Leading professional OEM & ODM manufacturer
We provide world class services to up and coming businesses, large established brands, physicians, estheticians and other skin care professionals; we specialize in research & development, custom formulization, graphic design, manufacturing, packaging and delivery.

TECHNOLOGY



Korea No.1 Nano Tech holder With 166 patents technology holder

PEOPLE



Values trust company with 100 employees and industry cooperation

TRUST



A company with credit With sincerity and trust

O2 HISTORY

Since 2006, PPICOSTECH continues our reputation of an excellent EMOLLIENT technology company.

2013

2014

innovative small and medium
enterprise (INNO-BIZ)
Gyeonggi Venture Entrepreneur
Award in the first half
Exporting 21 kinds of skin care

2009

products for China, Hong Kong(OSHA permit acquisition)
Launched the products (LovelyAn, Skin Holic) in Japan's Sony Plaza, Tsuruhashi, Cosmos Pharmaceutical Company, Don Quixote - Obtained

2010

Certified as a technologically

Selected as a promising small business in Gyeongai-do

Launched Oracle co-branded skin Cosmetic Surgery (home shopping, online, shop, etc.)

Become a member of the Cosmetics Association

2012

2011

Started exporting to Thailand and Vietnam

Thailand KARMARTS company _
The exports start after a long-term
supply contract of skin care
cosmetics,
Vietnam Sao Nam Trading Skin

Vietnam Sao Nam Trading _ Skin care product export 08 China Smart Image _ MOU for joint production and sale of

joint production and sale of cosmetics

Acquired KCGMP at Anseong Plant (ISO, KCGMP, CGMP)

Awarded the Export Silver Tower by the Ministry of Commerce, Industry and Energy

Started exporting Cosway to Malaysia's Berjaya Group

Passed US FDA due diligence US Wal-Mart contract

US Wal-Mart Vendor registered



Korean OTC product manufacturing registered

Animal OTC manufacturing factory resisted

By KFDA certified item Country of origin certified exporter / UK and Europea n export qualification certif

2020

2006

2007

Skin 79 over 30 different kinds of Walt Disney and Pororo Cosmetics (Sales to E-Mart, Homeplus and Lotte Mart, Home Ever)

2008

Factory Registration

product ,weak acid)

3 Patents register (Atopy,

ISO9001/ISO4001 Certified,

Certified as a venture business

more than 20 kinds of Export Brand and Export to Singapore hospitals(Benephyl)

Factory relocation (Purchased Interpol Pharmaceuticals factory in Pyeongtaek Industrial Complex, 537-14, Segyodong, Pyeongtaek-si)

Established company-affiliated research

Acquired Japanese quasi-drug manufacturing license (Japan Ministry of Health and Welfare)

Japan Don Quixote (Bioagro . Launched 6 items) Japan Drugstore (Tsuruhashi, -Launched Cosmos Pharmaceutical Company) Launched 3 products for Skinmed, AtoTox (Boryeong Pharmaceutical Co-national University Hospital, Onnuri Drugstore Chain, etc.)



Will release Cosmetics for Atopy in Japan - quasi ATOpino 3J, Scheduled Entry for Japan, Southeast Asia markets with Oracle and, Syonri Brand COSMETICS & NANO TECH 3

Completion of the second factory in Anseong (24, 4sandan 2-ro, Miyang-myeon, Anseong-si, Gyeonggi-do)



launching

Thailand Cathydoll brand _ 30 items Export launching Cambodia, Myanmar, Philippines _ Mediqueens Brand 20 items Export launching Cell Cutis stem cell cosmetic

Started exporting to Cambodia, Myanmar and the Philippines

2017

2015

Started exporting to the US, UK, and Canada (Skin Londry)

Southeast Asia famous brand EIG OEM company signed Export start

Started exporting Wal-Mart mask packs to the US/ Started exporting to UK and Canada

2019

Started delivery to US TJMAX Started supply to Walmart Mexico

Passed Halal due diligence, Securing 2 Halal document creator certificates



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O3 WHO WE ARE

R&D research experience over 30 years professional cosmetic powerful CEO with Korea leading R&D center with more than 10 professional R&D staff and more than 10 QC teams, led by technical advisors in Ueda, Japan with the world's best nano technology.



HyungJin Kim (KR)

- •PICOSTECH CEO
- Korea No.1 Nano Technician
- *LG Household and health care Cosmetic R&D Center
- (1984.12~2005.01)
- •Oversea tech. consultant 15Year (JP, EU etc)
- •China Vietnam J/V Support Leader
- •Patent Hold 160
- •R&D development leader OHUI, The WHOO and othter

Research activities (Patent Hold)

- · Coenzyme Q10 nano-technology,
- Adenosine nano-technology
- Nano-ceramide technology



Ueda (JP)

- PICOSTECH CTO
- •World No.1 Nano Technician
- MIKIMOTO R&D Head
- •In 2002, the nominator by JP economy newspaper _ one of 100 technicians chosen to move Japan
- LG Household and health care _ Cosmetic R&D consultant(2001~2007)





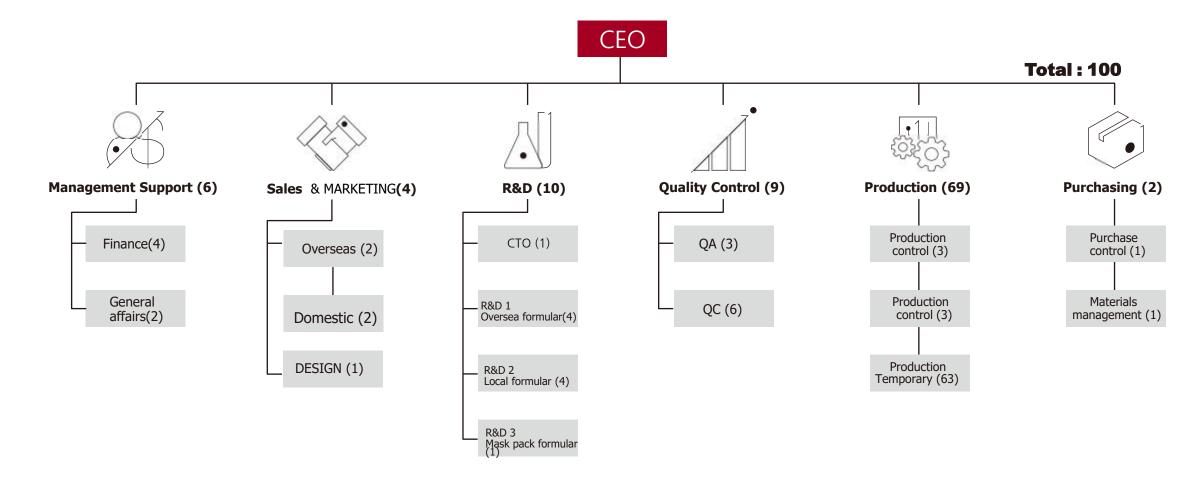
Sung Jun Lee(KR)

- •Internal CTO (Chef of R&D) PICOSTECH Co.,Ltd
- •LG Household and health care Cosmetic R&D for 20 year
- •The FaceShop CTO (2011~2017.12.1)
- •Member of Korean Cosmetic Industry Association
- adviser
- •6 patent applications



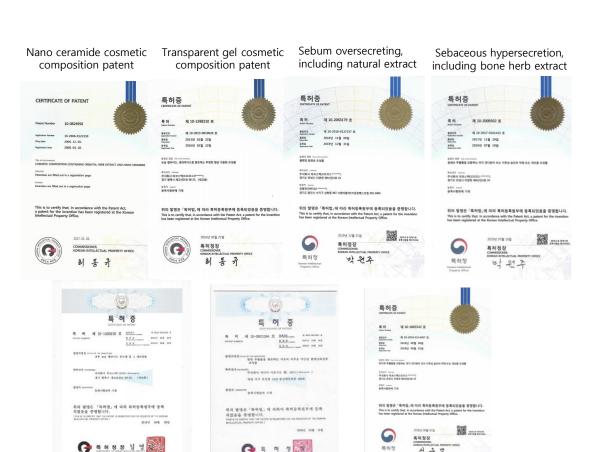
O4 OUR TEAM

This is the organizational structure that strives for the best satisfaction.



O5 OUR THECHNOLGY

We hold various patents for deception of Korea's best cosmetic manufacturing technology.



Weak acidic cleansing

cosmetic composition

Triple layered Cleansing

composition patent

We are striving to constantly develop formulations for customer satisfaction.

R&D project result

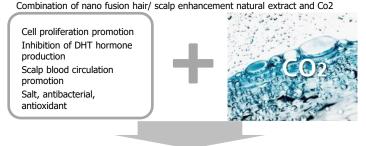
Commercialization of new materials for sebum control natural products using nano fusion technology and cosmeceutical cosmetics using the same (Execution: Small and Medium Business Administration / Project period: : 2015.10.01.-2017.09.30.)



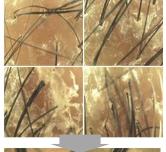
사용으로 여드름성 사용 적합성 제품으로 판단된다.

Development of hair and scalp enhancement products containing carbonic acid/natural nano-convergence materials (Execution: Small and Medium Business Administration/ Project period:

2016.5.01.-2018.4.30.)



Natural carbonated shampoo





Moisturizing Peptide

and Ceramide Patent

O5 OUR THECHNOLGY

We are constantly striving to possess various formulation technologies.



Nano-stabilization technology- World No.1

World No 1 (Coenzyme Q10, dissolving vitamin C, ceramide etc. water-soluble in nano-scale)

Commercialization Success in Cosmetics (2%, 5%): 2006. 01

Commercialization Success in Food, Pharmaceutical products (5%, 10%): 2006. 2 (two patents)



2. Slightly Acidic Cleansing Technology with good foaming

World No 2 (after Japan KaO, the second development)

Commercialization Success: 2006, 02

Applied to New Products domestically and internationally: Aug. 2006



3. Nano-emulsion technology

The company holds extensive and excellent Nano Technologies in various products such as Stateof-the-art Nano Skins, Nano Lotion, Nano Cream, Nano Eye Cream, Nano Essence and including many others.



5 Free(Chemical Fragrance, Color, Alcohol, Paraben, Ethylene Oxide)

7 Free(Dewytree)

Paraben Free Sheet Mas : Melting, Biocellulose, Cotton ,Tencel, 등



5. Freeze dry technology

Stem cell culture solution
Collagen, peptide



6. Trouble Products (Atopy products included)

Original technology: Liposome Tech (Ceramide + Peptide +Herb Extract)

pH Balance Cleansing product (pH 5.0-5.9)

Boryeong ATOtox 3 items (Skin Med joint brand, national pharmacy)

Qutem 4 items (national university hospitals and dermatology hospitals, own mall)-

 ${\bf 5}$ items of Atofino (first in Korea to obtain permission for a quasi-drug product from Japan

Health and Welfare)-Released in September 2011



06 OUR FORMULAR

Picostech Co., Itd manufacturers a wide variety of products. Our expertise is in the following categories, but we are happy to work with you on your new innovation. We have exceptional product formulators and collaborative partners who can make your ideas into reality.

SKINCARE

Category:

Natural, cosmeceuticals, sensitive, traditional, therapeutic.

Product type:

- Cleansers, toners, scrubs ,milk, micellar, gel, foaming, gel to milk, gel to oil, oil.
- Moisturizers eye creams, tinted lotion, cream, cushion, gel.
- Masks cream, gel, warming, exfoliating - mechanical and enzymatic.
- Serums gel, lotions, liquid.

BODY CARE

Category:

Natural, traditional, therapeutic including lanolin and placenta creams.

Product type:

- Body washes and exfoliators gel, milk, liquid, cream, oil, gel to milk, gel to oil, oil.
- Body Moisture cream, lotion, balms, body butter, body sorbet.
- Massage oils liquid, gel to oil.
- Deodorants and Anti-perspirants lotion.
- Hand Wash gel, liquid.

BABY CARE

Category: Natural, traditional.

Product type:

- Shampoo and washes gel, milk, liquid including "No Tear" formulations.
- Moisture cream, lotion, balms, including nappy rash creams and barrier balms.
- Massage oils liquid, gel to oil.

SUN CARE

Category: SPF 15 to SPF 50+

Product type:

- Sunscreens milk, liquid, spray.
- Zinc stick white and colors to match your sporting or school team.
- Lip sunscreens stick, cream.
- Tinted sunscreen lotion, stick, cream, SPF50+.
- After sun gel, milk, cream, lotion, spray.
- Self-tanning cream.

SPA CARE

Category:

Natural, traditional, therapeutic

Product type:

- Personal Lubricants gels.
- Balms and Rubs gel, oil, cream, lotion.
- Arthritis Treatment gel, oil, cream, spray lotion.
- Eczema & Dry Skin cream.

HIGHEND SKIN CARE

HAIR CARE

Category:

Natural, traditional.

Product type:

- Shampoo
- Conditioner
- Treatments and Tonics
- Styling

MAN CARE

Category:

Natural, traditional.

Product type:

- Shampoo gels, liquids, gel to oil.
- Conditioner cream, liquid.
- Treatments and Tonics creams, liquids, gels.
- Shaving gels, oils, gel to oil.
- After shave liquids, balms, gels.
- Styling

DAILY CARE

Category:

Traditional, natural ingredient

Product type:

- · Wipes.
- Baby wipes
- Sanitizing wipe
- Sanitizer
- Sanitizing gel

PET CARE

Category:

Natural, traditional.

Product type:

• Pet grooming shampoo, conditioner, deodorizers.

Natural, traditional.

Product type:

Category:

- Dry ice ample
- Natural formular skin care
- Liposome cream, lotion, serum, toner

2021-01-20

O7 OUR CAPACITY

Factory size: Land 4984.6 m2 (1560pyeong)/ building size: 5594.4 m2 (1700pyeong/3 floor/ 6 floor height)

		Daily Production	Weekly Production	Monthly Production	Year Production
TUBE/ MACHINE	Machine Production capacity	4 Line 0.16 mil	6 days 1.0 mil	25days 4.0 mil	300 days 50 mil
CREAM/ MACHINE	Machine Production capacity	6 Line 0.20 mil	6 days 1.2 mil	25days 4.8 mil	300 days 50 mil
AMPOULE/ MACHINE	Machine Production capacity	3 Line 0.10 mil	6 days 0.60 mil	25days 2.40 mil	300 days 30 mil
MASK/ MACHINE	Machine Production capacity	8 Line 0.40 mil	6 days 2.40 mil	25days 10 mil	300 days 120 mil

08 OUR PROCESS

It consists of a One-Stop Solution from product development to production and delivery. We do our best to satisfy our customers in all processes and carry out the entire process.

Customer consultation

First meeting with customer Steps to find out what products customers want 3

Product R&D

You bring your formulations, ingredients and packaging and we will manufacture for you

5

Order, Purchasing, Manufacturing

Order, material purchase, product production Lead time: Design fix after 6 weeks (ready to ship)

To the place requested by the customer Steps to ship safely

Business consultation/Contract

Full-fledged product consultation and trust Steps to sign a contract



Design Development and sample selection

Product design development and Steps to pick a product sample



Product Concept and Sales strategy selection

Determine the concept of the product Steps to Establish Sales Strategy

2021-01-20

09 GLOBAL STANDARD

A cleanly recognized production environment, certification prepared for customers who want to export. U.S. FDA due diligence, U.S. Wal-Mart factory registration, placement of two qualified Halal document preparation personnel, registration of a non-drug manufacturer created after Japan, registration of a domestic foreign drug company, ISO, GMP, SEDEX certification, etc.

















Technology Innovation SME Certification



Promising Small Business Certification



Company affiliated research institute certification



SME Technology



Business Certification

Gyeonggi-do



Minister of Commerce, Industry and Energy Award



CGMP Excellent cosmetics manufacturing



HALAL approve



ISO 9001/14001



ISO 22716



Japanese quasi-drug manufacturing establishments



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10 OUR COSTOMFR



















GROUND PLAN IIIII













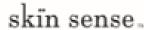


ADALÏNE

SKIN79























































































Prettian

















11 BEST RPODUCT

Human Stem Cell Product

Premium cosmetics made by combining stem ingredients with the best nanotechnology formulations
Use World No.1 Nano technology to create incredible miracle products, Frozen Dry ampules ,stem cell products

1. Pharmicell: Human stem cell product extracted from bone marrow





2. Tego Science: Skin-derived stem cell cosmetics









3. Xoul: Human Stem Cell Conditioned Media stem cell cosmetics



4. Genercell: Human Stem Cell Conditioned Media stem cell cosmetics



5. Cell Cutis, Skinmed: Human Stem Cell Conditioned Media stem cell cosmetics





6. Stempham and other: Human Stem Cell Conditioned Media stem cell cosmetics



11 BEST RPODUCT

Brand Shop Product

It is possible to develop products with high quality and specificity at reasonable prices with products from various mass brands (Photo: Natural Republic Cell Boosting Line,

Skin 79, Dewey Tree The Clean Lab Line, TONY MOLY Peach Hand Cream, Kum Hee Gomage Peeling Gel



Cosmeceutical Brand

It is possible to develop a variety of cosmetics from low-end to highend products with high-function patent clinical trial reports for specialized hospitals.



11 BEST RPODUCT

BaBy Care Brand

It is possible to develop non-acidic, natural-derived cosmetics for safe children and pregnant women



Mask Pack

Various Best Seller Mask Packs made based on Korea's best ampoule manufacturing technology



12 BEST SALES ITEMS

We are competitive with various and unique formulations in Korea and abroad.



Dewytree Snail Cream



Snow white brightening cream



Dewytree non-harmful ingredient product line





2step mask

Hydration mask



Genucell derma intense cell clearing mask 와 intense solution ampoule set



A Repair Cream



B commercial foot peeling spray



Kifill Bubble Bath

13 BEST SALES ITEMS

Based on the recommendation of raw materials that can be exported and imported from each country and the development of formulations suitable for each country, we are growing into excellent sales items in various countries.





























14 BEST SALES ITEMS











Single packing wipe 60ct

20ct/ 50ct/ 60ct/ 90ct Hand Sanitizing Wipe

staysafe*

ANTIBACTERIAL
HAND SANITIZER

Bio Miracle

Canister Hand Sanitizing Wipe

1200ct Hand Sanitizing Wipe





Staysafe
SANITIZER CEMENT
ACTORNOON











18

Travel pack

Hand Sanitizer

1000ml / 33.81 FL Oz

2021-01-20

CONFIDENTIAL

15 BEST SALES ITEMS

Lip Matt Lip Tints Eye Shadow BB Cream Sun Cream







16 OUR BRAND

Prettian

Natural Ingredient skin care product









High Technical functional skin care product











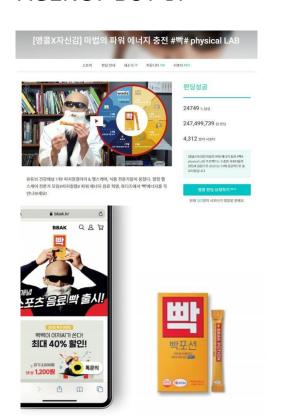




17 CO-OPERATING COMPANY

We are doing our best to satisfy our customers' needs through business diversification.

ON-LINE MARKETING AGENCY BUY IT



DUTY FREE SHOP AND EXPOTY AGENCY FORTUNE TRADING





평택항(포춘면세점)

2018년 10월 30일 명택항 출국장 면세점 사업자로 선정되어, 2019년 2월 25일 포춘면세점(평택점)을 오픈예정에 있습니다. 포춘면세점(평택점)은 중소기업이 진행하는 참여형 차별화 MD구성으로, 주류 및 담배의 스테디 셀러는 물론 K-뷰티나 패션 상품과 같은 중국인의 변화에 직접 반응하는 트렌디한 상품군에 대한 발빠른 대응으로 차별화된 면세점으로 운영 될 것입니다. 현재 포춘면세점(명백점)의 페리 운항 현황은 지역으로는 1) 연운 2) 위해 3)연대 4) 일조이며, 주 12회 팱택<~중국 간운화되고 있습니다. (2019년 2월 현재



SKIN CLINICAL LAB SKINMED

SKINMED



